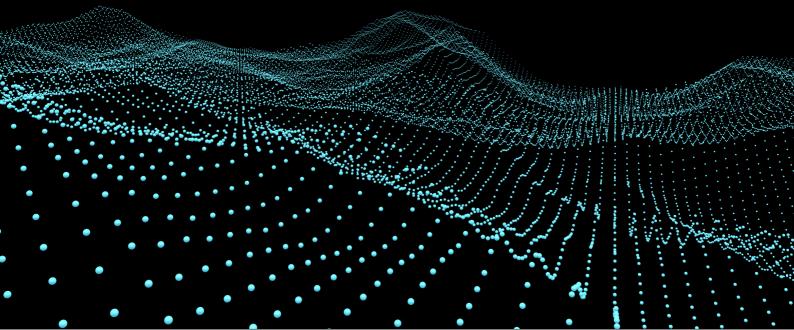


Bitreserve is an proprietary Investment group designed in the crypto asset / web 3.0 space leading the transformation of wealth from traditional finance systems into decentralised finance.

The \$BRV token will be the first pillar of our group's financial structure in the DeFi space. With a combined experience of 7 years in Fintech and Web 3.0 finance vessels we have decided to create a DeFi experience which will add a wealth of value back to early adopters in the space, but also, facilitate adoption for people who have negative or naive expectations of Crypto assets.

The main objective of Bitreserve is to bridge the gap between traditional finance and the web 3.0 community via dynamic indexes. Dynamic indexes are ever-evolving investment portfolios which can contain a diverse range of asset classes based on user risk appetite; we use AI to determine which investment vessel is best for each investor, as a guidance, not as definitive investment advice. Unlike S&P 500 which is a market capitalisation weighted index to track the 500 leading publicly traded companies in the U.S, Dynamic indexing allows for users to get exposure to leading cryptocurrencies within the Crypto Asset space; with some options, which allow exposure to traditional finance assets and real world commodities purchased in the treasury.

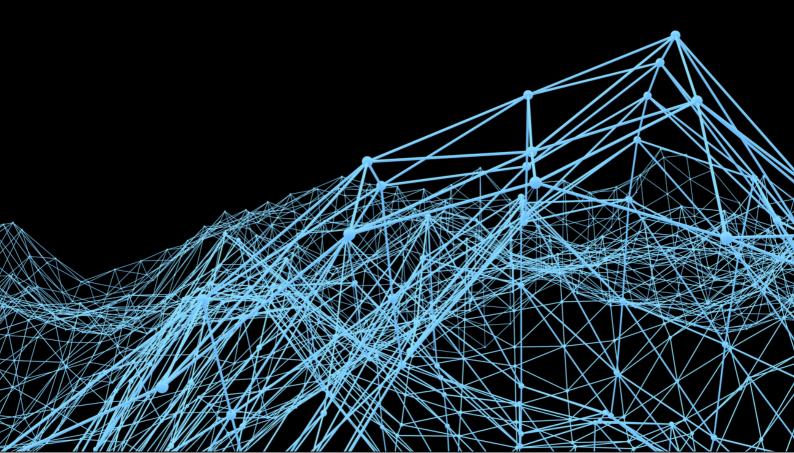
As transparency is the heart of all we do, we will also have a treasury wallet which is on the blockchain for everyone to see BitReserve's ever growing capital reserves, whilst also evidencing our real world treasury also; depending on the scale to which this grows.



CONTENTS

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J	Tokon	Distrib	ution
	LOKELL		

- 4 Benefits of Holding the token
- 5 Eco System
- 6 Revenue and growth
- 7 Roadmap
- 8 Vision
- 9 Limitiation of liability
- 10 Restricited Terriitiores

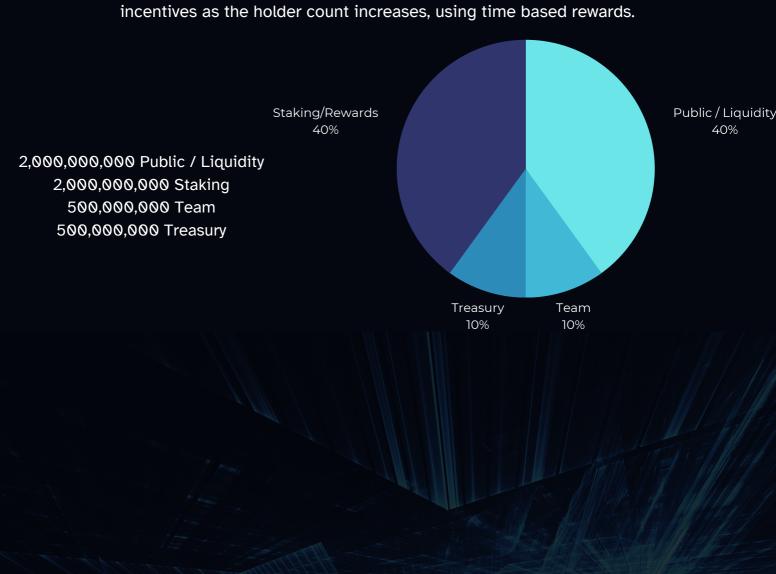


TOKEN DISTRIBUTION

We are funding the projects ourselves, so there will be no seed round nor ICO, but a fair launch. After launch, we will add to the liquidity pool using the project revenue and team tokens intermittently when required. Using smart contracts and our own capital we'll be facilitating the growth of the liquidity pool indefinitely.

We intend on having team tokens on a release schedule; same for the staking/rewards. We want to ensure token inflation is deflationary, but at worst, no more than 3% per year.

We'll be looking at initial incentives for early adopters after launch, but also continued incentives as the holder count increases, using time based rewards.



BENEFITS OF HOLDING THE TOKEN

The true benefit of holding the token will come from the VIP tiering that we will release in due course. We are looking to trial a potentially new way of rewarding users via time based permissions/rewards upon accounts; this isn't staking (although we will offer that service) the idea of time based rewarding, is to reward early adopters, whether they invested 1 ETH, or 100 ETH. We want to create a fair linear reward module which all can benefit from. Furthermore, loyalty, longevity will open up the best potential from the platform with low USDT/ETH minimums. This is to encourage growth of the infrastructure, and detract from cyclical pump & dumps.

We do also recognise large early investment propels the business and product forward, so these will have respective rewards also to encourage all to participate in the way they are comfortable.

Holders have guaranteed whitelist to all drops. These are TBC as we don't want to give too much away at present; and we want to revise a reasonable time, which, as many users as possible can benefit... We like NFT's, and airdrops, but we don't guarantee this will happen.

Like any token in the crypto asset space, capital appreciation is generally a by product of purchasing any crypto asset. This is not always the case, and we do not in anyway guarantee the price of the Token going increasing, by which will lead to profit; however we do observe that generally, the price does appreciate, which could, lead to profit based on the success of the teams development and continuous investment in the space.



ECOSYSTEM



In short, we're working on delivering AI Backed personalised Wealth management tools which can help all, at any stage of their financial journey.

We aim to deliver the first roadmap as per page 3 above, from there, we will continuously reinvest and develop the infrastructure of the platforms to keep up with the changing times, the impact of AI in all businesses is imperative to ensure any business remains flexible, innovative, and profitable.

We have many ideas how to broaden the reach of the business which our priorities lying with fully integrating AI and machine learning into our web-app, releasing a token so that people can participate in our journey to changing the world and doing what we believe in.

We believe in newtons third law, what we put in, is what we'll get out; and we want to save as many people as possible, using our tools.

REVENUE, GROWTH, SUSTAINABILITY

Unlike most Web 3.0 token led businesses, we understand the importance of continuous revenue to ensure the success of any worthy venture. Based off our fintech exposure prior to this project, we've developed multi-facet approach to ensure there are multiple streams of revenue to propel the innovation and growth of our platforms.

Our one goal for all revenue within the business is to fuel growth, expand marketing, propel partnerships, and eventually, give away to charity.

Pillar 1:

Tokenomics; Within the token code we've got a buyback structure which has a 5% tax on transactions to detract pump and dumps of the token; but also, to fuel a revenue and marketing wallet, which receive 2% respectively. The other 1% is burned forever to guarantee a perpetual scarcity. Furthermore, this will allow us to use the team tokens to control liquidity, rather than selling and profiteering.

Pillar 2:

AI bot usage; Initially, we do not intend to impose a fee on the AI bot, however, when the business expands, it's a consideration that we will deduct a nominal fee of \$0.10 per use so that en masse this will create another arm of Revenue with a high net profit impact.

Pillar 3:

Maker/Taker fees; as per any exchange, these fees are crucial for people who add, or remove liquidity from the market.



Phase 1: Q4 2023; Token Launch, fully functioning AI chat bot. Interoperability with 3rd party platforms. AI led research and feedback taking algorithm's to the next level with machine learning AI to give users the best chance at creating generational wealth.

Phase 2: Q1 2024; Interoperability with 3rd party platforms; growing partnerships and expanding reach within web 3.0 ecosystem and traditional finance by becoming a registered EMI business with the FCA.

Phase 3: Q2 2024; Integrating AI fully into the web app, allowing users to communicate with their charts; receiving real time feedback.

Phase 4: Q3 2024; Reward VIP members with Debit cards which can convert crypto <> Native currency and can be spent via digital wallets and physical cards

Phase 5: Q4 2024; Global expansion & Localisation. Looking to set up offices across the globe. Through continuous growth, we want to keep Customer success at the forefront of what we do, and expand our reliability as we grow.



VISION

BitReserve intends to become the go-to platform for all individuals already in, or new to the crypto asset space.

We endeavour to provide a reliable, transparent platform whereby people who are looking to either preserve wealth, generate income, or participate in the market for the first time can do so with confidence, and AI backed assistance to ensure the highest likelihood of success in their endeavour's. The platform aims to achieve this by providing an all in one hub that puts transparency and sovereignty at the heart of all business decisions, whilst providing rigid infrastructure and web applications which people can benefit from.

Preserving capital or generating additional revenue isn't easy, when you don't know how. Using machine learning and AI plug-in's we want to help people enter a new realm of endeavor which they may have previously shied away from.

Ultimately, the goal of BitReserve isn't to just be another token, it's a multi-facet wealth creation tool which aims to educate, and provide value back into the community; bridging the gap between TradFi <> DeFi.



LIMITATION OF LIABILITY

In no event, shall the company or any current, or former employees, officers, directors, partners, representative agents, contractors, or volunteers of the company be responsible, accountable or liable in any way to purchasers of tokens for any loss of profits or investments inclusive of any incidental direct, indirect, special or consequential damages in each case arising of or from, in connection with:

- Any failure by the company or any of its affiliated companies to deliver or realise all or any part of the project or the platform, or the membership network or the token features described in any available transcripts.
- Your use or inability to use at any time the services or the products, platforms or the membership network inclusive of tokens offered by the company.
- The breach of any of these terms by the company or by company representatives, by you
 or by any third party.
- Any security risk or security breach / threat / attack, theft or loss of data including but not limited to hackers, losses of password, losses of private keys or anything similar.
- Mistakes in errors in code, text or images involved in the token sale or in any of the available information.
- The volatility in pricing of tokens in any jurisdictions and/or exchange or market
- The purchase use sale resale redemption or otherwise of tokens; or your failure to properly secure any private key to a wallet containing tokens



RESTRICTED TERRITORIES & DISTRIBUTION

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No regulatory authority has examined or approved any of the Available Information. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. \$BRV tokens are not shares or securities of any type. They do not entitle you to any ownership or other interest. They are merely a means by which you may be able to utilise certain services on a platform that is yet to be developed.

We recommend you consult legal, financial, tax and other professional advisors or experts in your jurisdiction for further guidance before participating in the \$BRV token sale outlined in this whitepaper. You may lose all monies that you spend purchasing \$BRV tokens. In the event that you purchase tokens, your purchase cannot be refunded or exchanged.

By purchasing Tokens, you agree to your personal data, (i.e., your email address, name, address and other details personal to you) being processed by the Company for its business purposes or the purposes of building, promoting, and communicating (about) the Company's business platform that is yet to be developed and the Tokens. The Company agrees to keep your email address and other personal data private and not share it with the public (e.g., by including it on any external lists or selling to any third parties)

You are waiving your rights by agreeing to these terms and conditions by participating in the BRV token sale. By participating in the \$BRV token sale, you agree to have no recourse, claim, action, judgement or remedy against us if the utility of the \$BRV tokens or the project described in this white paper fails to deliver or release.